

EASY CONTACT INSIGHTS AND ACCESS TO THE HISTORY OF INTERACTIONS WITH CONTACTS



- Being able to quickly get information without switching context while you talk to contact is important, regardless of whether the information is in Microsoft Outlook through the Business Central Contact Insights Outlook add-in, or in Microsoft Teams.
- Business Central provides you with quick and easy access to information and insights for contacts.

CALL NOW

+971 50 359 2865

Contact us for further details: support@nimai-rama.com

Contact card also has an Interaction Log Entries FastTab that gives one-click access to the history of interactions your company has had with the contact.

Dynamics 365 Business Central

Contact Card | Work Date: 4/12/2021

CT000001 · Adatum Corporation

New Process Report Navigate Contact Word Templates Page More options

General Show more

No. CT000001 Company Name Adatum Corporation

Name Adatum Corporation Business Relation Customer

Type Company Salesperson Code JO

Company No. CT000001

Communication 31772 adatum.corporation@contoso.com ENU


Foreign Trade

Interaction Log Entries Manage More options

Salesperson Code	Title	Description	Attach...	Comm...	Opportunity No.	Campaign No.	Date	Evaluation	Can...	Atte... Failed	Duration (h)
→ JO	Sales Order Confirmation - by Ji...	Order S-ORD101001		No			4/2/2021		<input type="checkbox"/>	<input type="checkbox"/>	
JO	Sales Order Confirmation - by Ji...	Order S-ORD101002		No			5/1/2021		<input type="checkbox"/>	<input type="checkbox"/>	
JO	Coversheet - by Jim Olive	Coversheet		No			1/1/2020		<input type="checkbox"/>	<input type="checkbox"/>	
JO	Coversheet - by Jim Olive	Coversheet		No			1/1/2020		<input type="checkbox"/>	<input type="checkbox"/>	
JO	Sales Statement - by Jim Olive	Statement		No			1/1/2020		<input type="checkbox"/>	<input type="checkbox"/>	
JO	Business letter - by Jim Olive	Business letter		No			4/12/2021		<input type="checkbox"/>	<input type="checkbox"/>	

Details Attachments (0)

Contact Picture



Contact Statistics

General

Cost (\$) 66.00

Duration (Min.) 125

Opportunities

No. of Opportunities 3

Estimated Value (\$) 22,000.00

Calcd. Current Value (\$) 17,100.00

Segmentation

No. of Job Responsibilities 0

No. of Industry Groups 0

No. of Business Relations 1

No. of Mailing Groups 0

